



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

31 July 2007

MINT WIRELESS LIMITED

PRE-QUOTATION DISCLOSURE

Mint Wireless Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday, 31 July 2007.

The following information is released as pre-quotations disclosure.

1. Distribution schedule – Appendix 1A, paragraph 48.
2. Top 20 holders.
3. The full terms and conditions of all issued options.
4. The reviewed financial statements for the period ended 31 March 2007.
5. An updated pro-forma balance sheet based on actual funds raised under the replacement prospectus.
6. An updated statement of commitments based on actual funds raised under the replacement prospectus.
7. The full terms and conditions of the employee option plan.
8. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
9. Constitution.
10. Appendix 1A – ASX Listing Application and Agreement.

Security Code: MNW

Joel Farina

Adviser, Issuers (Sydney)

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