



30 July 2007

Joel Farina
Adviser, Issuers (Sydney)
ASX Limited
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Dear Joel

RE: Mint Wireless Limited

We refer to your letter dated 26 July 2007.

Pursuant to condition 2.2.1, we advise the distribution schedule of the number of holders in each class of security to be quoted:

FULLY PAID ORDINARY SHARES – Quoted

Ranges	Holders	Shares	% Issued Capital
1 to 1,000	0	0	0.00
1001 to 5,000	1	3,000	0.01
5,001 to 10,000	40	396,250	0.64
10,001 to 100,000	349	17,938,500	28.99
100,001 and over	130	43,536,500	70.36
Total	520	61,874,250	100.00

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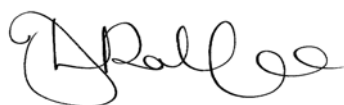
FULLY PAID ORDINARY SHARES – Unquoted (Escrowed)

Ranges	Holders	Shares	% Issued Capital
1 to 1,000	1	750	0.00
1001 to 5,000	0	0	0.00
5,001 to 10,000	0	0	0.00
10,001 to 100,000	14	950,000	0.83
100,001 and over	28	113,112,500	99.17
Total	43	114,063,250	100.00

FULLY PAID ORDINARY SHARES – Quoted and Unquoted (Escrowed)

Ranges	Holders	Shares	% Issued Capital
1 to 1,000	0	0	0.00
1001 to 5,000	1	3,750	0.00
5,001 to 10,000	39	390,000	0.22
10,001 to 100,000	335	17,232,250	9.79
100,001 and over	146	158,311,500	89.98
Total	521	175,937,500	100.00

Yours sincerely



Janine Rolfe
Company Secretary

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