



30 July 2007

Joel Farina
Adviser, Issuers (Sydney)
ASX Limited
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Dear Joel

RE: Mint Wireless Limited

We refer to your letter dated 26 July 2007.

Pursuant to condition 2.2.6, we advise the updated statement of commitments based on funds raised under the Replacement Prospectus:

The Mint Portable Payment System	(\$)
Inventory, marketing and selling expenses	2,000,000
Research & Development	750,000
Review and early implementation of international expansion opportunities	500,000
Tomato Flash Product Distribution	
Inventory	1,000,000
Marketing and selling expenses	750,000
Loan Repayment	900,000
Expenses of the Issue	800,000
General working capital	2,000,000
TOTAL	8,700,000

Yours sincerely

Janine Rolfe
Company Secretary

go places

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