

M/s Stephanie So
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

February 7, 2011

Dear Stephanie,

Re: Mint Wireless Limited

Thank you for your letter dated 2 February, 2011.

In reply to your questions:

1. The Company will have sufficient cash to fund its activities. The Company had receivables of \$5.2 million as at the 31st December, 2010 of which \$2.8 million has been received since the 1 January, 2011 up to today's date. In addition, as of today date, there is over \$1.7 million available in trade facilities.
2. No.
3. The Company's revenue and expenses were in line with the anticipated revenue and expenses for the reporting period. The increase in revenue meant that the Company budgeted for an increase in prepayments to overseas suppliers which occurred during the reporting period. In addition the Company budgeted for the increase in costs associated with the Payment System technology going live in the United Kingdom in the next reporting period.
4. Not applicable.
5. The Company confirms that it is in compliance with the Listing Rules and in particular Listing Rule 3.1.
6. The Company is in compliance with Listing Rule 12.2 and maintains a solvent balance sheet.

Yours faithfully,

A handwritten signature in black ink, appearing to be "Gary Stewart", written over a white rectangular background.

Gary Stewart

Company Secretary

SYDNEY

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2 February 2011

Mr Gary Stewart
Company Secretary
Mint Wireless Limited
91 – 95 Victoria Road
Rozelle NSW 2039

By Email

Dear Gary

RE: Mint Wireless Limited (the "Company")

I refer to the Company's Quarterly Report in the form of an Appendix 4C for the period ended 31 December 2010 released to ASX Limited ("ASX") on 28 January 2011 (the "Appendix 4C").

ASX notes that the Company has reported the following.

1. Receipts from customers of \$3,545,000;
2. Negative net operating cash flows for the quarter of \$1,373,000; and
3. Cash at end of quarter of \$101,000.

In light of the information contained in the Appendix 4C, please respond to each of the following questions.

1. It is possible to conclude on the basis of the information provided that if the Company were to continue to expend cash at the rate for the quarter indicated by the Appendix 4C, the Company may only have sufficient cash to fund its activities for less than 2 quarters. Is this the case, or are there other factors that should be taken into account in assessing the Company's position?
2. Does the Company expect that in the future it will have negative operating cash flows similar to that reported in the Appendix 4C for the quarter and, if so, what steps has it taken to ensure that it has sufficient funds in order to continue its operations at that rate?
3. To what extent have the Company's actual revenues and expenses in the quarter, as reported in the Appendix 4C, matched the Company's anticipated revenues and expenses for that reporting period?
4. If the Company's actual revenues and expenses are not substantially in accordance with the Company's anticipated revenues and expenses, when did the Company become aware that its revenues and expenses would not substantially match the anticipated revenues and expenses? You may wish to outline any circumstances that may have had an effect on the Company's revenues and expenses.

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5. Can the Company confirm that it is in compliance with the listing rules, and in particular, listing rule 3.1?
6. Please comment on the Company's compliance with listing rule 12.2, with reference to the matters discussed in the note to the rule.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure: listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

Under listing rule 18.7A, a copy of this query and your response may be released to the market, so your response should be in a suitable form and separately address each of the questions asked. If you have any concerns about your response being released, please contact me immediately. Your response should be sent to me by email at stephanie.so@asx.com.au or on facsimile number (02) 9241 7620. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (i.e. **before 9.30 a.m. A.E.D.T.**) on Tuesday, 8 February 2011.

If you are unable to respond by the time requested you should consider a request for a trading halt in the Company's securities.

Yours sincerely

(Sent electronically without signature)

Stephanie So
Adviser, Listings (Sydney)